

JOYAS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Registration No. 38991)
(the “Company”)

THE PROPOSED NON-RENOUCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,429,236,398 NEW COMMON SHARES IN THE CAPITAL OF THE COMPANY (THE “RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$0.0035 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY ONE (1) EXISTING COMMON SHARE

- NOTICE OF BOOKS CLOSURE DATE

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcements dated 8 March 2016, 13 April 2016, 21 April 2016, 1 June 2016 and 17 June 2016 (the “Announcements”), and the circular to shareholders dated 1 June 2016 (the “Circular”).

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Joyas International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcements and the Circular wherein the Company announced and provided, amongst others, details relating to the Rights Issue.

The listing and quotation notice (the “**LQN**”) for the listing and quotation of up to 2,429,236,398 Rights Shares arising from the Rights Issue was received from the SGX-ST and announced by the Company on 21 April 2016. The LQN granted by SGX-ST is not an indication of the merits of proposed Rights Issue, Rights Shares, the Company, its subsidiaries and their securities.

Shareholder approval for, amongst others, the Rights Issue was obtained by the Company on the special general meeting held on 17 June 2016.

2. NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE

NOTICE IS HEREBY GIVEN that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 15 July 2016 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders under the Rights Issue.

For practical reasons and in order to avoid any violation of the relevant securities legislation applicable in countries other than Singapore, the Rights Shares will not be provisionally allotted to Shareholders with registered addresses outside Singapore (the “**Foreign Shareholders**”) as at the Books Closure Date and who have not, at least three (3) Market Days prior thereto, provided to CDP or the Company’s Share Registrar (Boardroom Corporate & Advisory Services Pte. Ltd.), as the case may be, addresses in Singapore for the purpose of service of notices and documents.

Entitled Shareholders will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP and as held by them stated in the Register of Members as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Foreign Shareholders (being Depositors) whose Securities Accounts with CDP are credited with Shares, may provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with an address in Singapore for the service of notices and documents not later than three (3) Market Days before the Books Closure Date.

Foreign Shareholders (whose Shares are not registered in the name of CDP), may provide the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 for the service of notices and documents at least three (3) Market Days before the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. (Singapore time) on the Books Closure Date will, subject to the Bye-laws of the Company, be registered to determine the Entitled Shareholders' provisional allotments of Rights Shares under the Rights Issue.

By Order of the Board

Lau Chor Beng, Peter
Managing Director

7 July 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.