

JOYAS INTERNATIONAL HOLDINGS LIMITED

Company No.: 38991

(the “Company”)

(Incorporated in Bermuda with limited liability)

PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,429,236,398 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.0035 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY ONE (1) EXISTING ORDINARY SHARE IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED, FRACTIONAL ENTITLEMENT TO BE DISREGARDED (THE “RIGHTS ISSUE”) - RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcements dated 8 March 2016 and 13 April 2016 (the “Announcements”), in relation to, inter alia, the Rights Issue.

The Board of Directors (the “Board”) of Joyas International Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the Announcements and is pleased to announce that the Company has received the listing and quotation notice (the “LQN”) from the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 21 April 2016 in respect of the listing and quotation of up to 2,429,236,398 Rights Shares arising from the proposed Rights Issue.

The listing and quotation of the Rights Shares is subject to the following:

- (a) Shareholders’ approval to be obtained for the proposed Rights Issue at a Special General Meeting to be convened; and
- (b) compliance with the SGX-ST’s listing requirements.

The LQN granted by SGX-ST is not an indication of the merits of proposed Rights Issue, Rights Shares, the Company, its subsidiaries and their securities.

By Order of the Board

Lau Chor Beng, Peter
Managing Director

21 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65)6229 8088.