

# JOYAS INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)  
(Registration No. 38991)  
(the “Company”)

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**THE NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 2,429,236,398 NEW COMMON SHARES IN THE CAPITAL OF THE COMPANY (THE “RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$0.0035 FOR EACH RIGHTS SHARE, ON THE BASIS OF SIX (6) RIGHTS SHARES FOR EVERY ONE (1) EXISTING COMMON SHARE**

## **- LODGEMENT OF OFFER INFORMATION STATEMENT**

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*Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company’s announcements dated 8 March 2016, 13 April 2016, 21 April 2016, 1 June 2016, 17 June 2016 and 7 July 2016 (the “Announcements”), and the circular to shareholders dated 1 June 2016 (the “Circular”).*

### **1. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

The Board of Directors (the “**Board**”) of Joyas International Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Announcements and the Circular wherein the Company announced and provided, amongst others, details relating to the Rights Issue.

The Board wishes to announce that an offer information statement dated 15 July 2016 in relation to the Rights Issue (the “**Offer Information Statement**”) has been lodged by the Company with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore (the “**Authority**”) on 15 July 2016.

A copy of the Offer Information Statement can be found on SGX-ST’s Catalogue at [http://www.sgx.com/wps/portal/sgxweb/home/company\\_disclosure/catalogue](http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalogue).

The Offer Information Statement, together with a copy of the Application Form for Rights Shares and Excess Rights Shares (the “**ARE**”) and the Provisional Allotment Letter (the “**PAL**”), as the case may be, will be despatched to Entitled Shareholders on or around 20 July 2016.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or to any jurisdictions outside Singapore.

### **2. EXPECTED TIMETABLE OF KEY EVENTS**

<b>Key Events</b>	<b>Expected Dates and Times</b>
Books Closure Date	: 15 July 2016
Despatch of Offer Information Statement to the Entitled Shareholders	: 20 July 2016
Last date and time for acceptance and payment of Rights Shares	: 28 July 2016 at 5.00 pm (9.30 pm for Electronic Applications through ATM of Participating Banks)
Last date and time for application and payment of excess Rights Shares	: 28 July 2016 at 5.00 pm (9.30 pm for Electronic Applications through ATM of Participating Banks)
Expected date for issuance of Rights Shares	: 4 August 2016

<b>Key Events</b>	<b>Expected Dates and Times</b>
Expected date for crediting of Rights Shares	: 5 August 2016
Expected date for refund of unsuccessful applications (if made through CDP)	: 5 August 2016
Expected date for commencement of trading of Rights Shares	: 5 August 2016

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with and with the approval of the Sponsor, the SGX-ST and/or CDP, modify the timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

### **3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES UNDER THE RIGHTS ISSUE**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, on the ARE through CDP, or by way of Electronic Application through an ATM of a Participating Bank; or
- (ii) in the case of Entitled Scripholders, on the PAL through the Share Registrar.

More information on the procedures for acceptance, payment and applications for excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

### **4. COLLECTION OF OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case may be) may, during the period up to 5.00 p.m. on 28 July 2016 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

**CDP**  
The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20, The Metropolis  
Singapore 138588

In the case of Entitled Scripholders:

**Share Registrar of the Company**  
Boardroom Corporate & Advisory Services Pte. Ltd.  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

This announcement is qualified in entirety by, and should be read in conjunction, with the full text of the Offer Information Statement lodged with the SGX-ST acting as agent on behalf of the Authority.

By Order of the Board

Lau Chor Beng, Peter  
Managing Director

15 July 2016

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.